

Appendix 4E

Preliminary final report

Period ending 30 June 2004

Introduced 1/1/2003

Name of entity

Anvil Mining Limited

1. Financial year ended ("current period")	Previous year ended ("corresponding period")
30 June 2004	30 June 2003

2. Results for announcement to the market

			US\$'000
Revenues from ordinary activities	Up	180%	29,081
Profit from ordinary activities after tax	Up	863%	6,053
Net profit for the period	Up	863%	6,053
Dividends (distributions)	Amount per security	Franked amount per security US\$	
		US\$	
It is not proposed to pay dividends.			
Record date for determining entitlements to the dividend	N/A		

3. Statement of financial performance/Statement of Earnings and deficits

Refer to attached audited financial statements

4. A Statement Of Financial Position/Balance Sheet

Refer to attached audited financial statements

5. A Statement Of Cash Flows

Refer to attached audited financial statements

6. Details of individual and total dividends or distributions

No dividends have been paid in the years ended June 30, 2004 or 2003.

7. Details of any dividend or distribution reinvestment plans in operation

There are no dividends declared.

+ See chapter 19 for defined terms.

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8. A statement of retained earnings showing movements.

Refer to attached audited financial statements

9. Net Tangible Asset Banking	Current period US\$	Previous corresponding period US\$
Net tangible asset backing per security	N/A	N/A

10. Details of entities over which control has been gained during the period

10.1 Name of entity (or group of entities)	Anvil Mining NL
10.2 Date of the gain	June 1, 2004
10.3 Where material to an understanding of the report the contribution of such entities to the reporting entity's profit from ordinary activities during the period.	The entity assumed control of Anvil Mining NL on 1 June 2004 pursuant to a court approved scheme of arrangement. Consequently the economic interests of the shareholders did not change. Accordingly, this report presents the continuity of interest and reflect the operations of the entity as if the scheme had been in effect prior to July 1, 2002.

10.A Details of entities over which control has been lost during the period

10A.1 Name of entity (or group of entities)	None
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11. Details of associates and joint venture entities including the following: None

12. Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position.

Please see appendix 1 (financial statements) and appendix 2 (management's discussion any analysis).

13. For foreign entities, which set of accounting standards is used in compiling the report (e.g. International Accounting Standards)

The financial statements have been prepared in accordance with Canadian generally accepted accounting principles.

+ See chapter 19 for defined terms.

14. Commentary on the results for the period. .

14.1 The earnings per security and the nature of any dilution aspects.

The earnings per share were US\$0.30 for the year. Diluted earnings per share were US\$0.28. Dilution was due to outstanding stock options and warrants. Full details of the dilution can be found in note 18 to the financial statements attached as appendix A.

14.2 Returns to shareholders including distributions and buy backs.

There were no returns or buybacks.

14.3 Significant features of operating performance.

Please see appendix 1 (financial statements) and appendix 2 (management's discussion any analysis).

14.4 The results of segments that are significant to an understanding of the business as a whole.

See Note 15 to appendix 1 (financial statements)

14.5 A discussion of trends in performance.

Please see appendix 2 (management's discussion any analysis).

14.6 Any other factors which have affected the results in the period or which are likely to affect results in the future, including those where the effect could not be quantified.

Please see appendix 2 (management's discussion any analysis).

15. This report is based on accounts to which one of the following applies. (Tick one)

The accounts have been audited

The accounts have been subject to review.

The accounts are in the process of being audited or subject to review.

The accounts have not yet been audited or reviewed.

16. If the accounts have not yet been audited or subject to review and are likely to be subject to dispute or qualification, a description of the likely dispute or qualification.

N/A

+ See chapter 19 for defined terms.

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17. **If the accounts have been audited or subject to review and are subject to dispute or qualification, a description of the dispute or qualification.**

N/A

Sign Here: Tara A. Robson Date: August 31, 2004
 Company Secretary

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